

# HIT Design for Teamwork and Communication

Unit 5c: Tools to Enhance Communication and Care Coordination.

This material was developed by Johns Hopkins University, funded by the Department of Health and Human Services, Office of the National Coordinator for Health Information Technology under Award Number IU240C000013.

# Objective

 Describe ways in which HIT design can enhance communication and care coordination.

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# Communication Noise Providor A Providor B's context Providor B's context Encoding Decoding Encoding Encodi

# Communication Failure A major contributor to adverse events in health care! Outpoint 12Uns 5 Meall IT Workforce Curriculum 4

### Hand-off Communication

### Joint Commission (TJC)

- Center for Transforming Healthcare
- Seeks solutions to critical safety and quality problems through collaborative
- Improving hand-off communication is one of its current priority projects.

### **World Health Organization**

- Designated TJC and TJC International are the WHO Collaborating Center for Patient Safety Solutions
- High 5 Project: focuses on finding 5 patient safety solutions over 5 years
- Prevention of patient care hand-over errors

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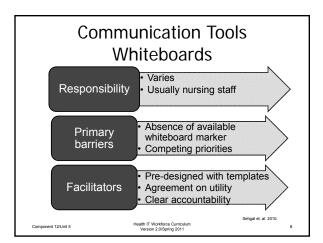
# Communication Tools Whiteboards Clipboards Clinical Summaries Automated Notifications Hand-Off Notes Discharge Summaries

# Communication Tools Whiteboards

- · Names of patient care team members
- · Clinical service of record
- · Patient-specific risks or precautions
- · Daily goal of care
- · Family contact information
- · Scheduled activities
- · Anticipated discharge date

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## Communication Tools Whiteboards

### Manual

- · Single, visible display
- Data manually entered by identified individuals.
- Must be erased and replaced as data changes
- · Can use color as flags
- Manually move patient from one location to another
- Only accessible at a single location

### **Electronic**

- Single, legible, highly visible, user-friendly display
- Data extracted real-time from interfaced clinical information system
- Able to key in variable data, such as patient assignments
- Can use color & symbols as flags
- Hands-free patient tracking
- · Accessible from anywhere

Image: http://www.white

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# Communication Tools "Clipboard" Tools

- · Paper-based
- · May be entirely manual or print-out from EHR
  - · Single data source
  - · Multiple data sources
- Print-outs may require whitening-out or crossing-out non-essential items



- Manual forms may entail bundling (organizing pieces of information and taping them together)
- · Both can require annotating

Image: http://www.bleachernation.com

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# Communication Tools Clinical Summary Tools

- · Electronic; designed to be viewed on-line
- · Facilitate communication, discussion, planning
  - · Provider-Provider
  - · Team-Team
  - · Facility-Facility
- · Pull clinical data into one view
  - Vital signs (high, low, most current, ranges)
  - · Significant events, problems, allergies, medications
  - · Daily goals, progress toward outcomes
  - · Other patient-specific information

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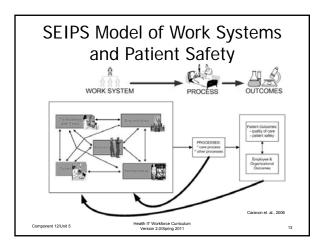
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### Communication Tools Automated Notifications

- Facilitate human-computer interaction
- Examples:
  - Electronic referral requests (criteria-based)
  - Electronic communication of abnormal diagnostic test results (alert notifications)
  - Prescription transmission (provider-to-pharmacy transmission) through provider order entry
- Researchers use multiple qualitative methods to analyze tasks
  - · Are new error sources introduced by these tools?

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## Communication Tools Automatic Notification

- Maintenance of critical information in longitudinal record with automatic data transfer to latest encounter record
- Automatic flag and link sent to latest encounter record to indicate presence of patient information in longitudinal record

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## Communication Tools Hand-Off Notes

- Provide structured content and process for all types of hand-offs
  - Shift-to-shift
  - · Cross-coverage
  - Lunch/break coverage
- Can pull relevant data to a summary note, and add to-do section for immediate needs.

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# Communication Tools Discharge Summaries

- Provide structured content & process for discharges
  - Electronic summaries can be automatically faxed to post-discharge providers/agencies
  - Discharge worksheets can be designed to populate patient discharge instructions in patient-friendly language, including the new Home Medication List

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### Multi-disciplinary Rounds Patient-centric Information Tools

Patient health records

Variance tracking forms

**Progress Notes** 

Flow sheets

Bedside monitoring devices

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# Multi-disciplinary Rounds Process-oriented Tools

Rounding list

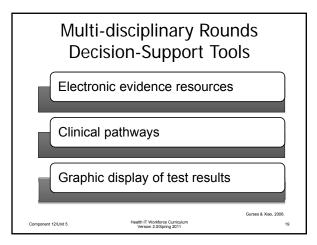
Sign-out tools

Daily goals form

Discharge needs assessment tools

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Health IT Workforce Curriculum Version 2.0/Spring 2011 Gurses & Xiao,



### Multi-Disciplinary Rounds Evaluating Usefulness of HIT Tools

- · Look at communication processes
  - · Content, frequency
  - · Time, noise & interruptions
- · Assess effectiveness of communication
  - · Situation awareness
  - · Decisions, goals, needs
- Assess impact on care processes
  - Frequency of adverse events
  - · Variations from clinical pathways
  - · Identification of safety risks
  - · Follow-through on discharge needs

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Health IT Workforce Curriculum Version 2.0/Spring 2011 Gurses & Xiao, 2006.

## **Summary**

- Effective communication is a necessary prerequisite to improving care coordination
- Highest risk of ineffective communication occurs during hand-off & transitions of care
- Health IT can both enhance & hinder effective communication & care coordination
- HIT professionals are instrumental in implementing information & communication technologies to support interdisciplinary care coordination

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